



BONDING EDUCATION PROGRAM APPLICATION

Company Information:

Corporate Name \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Office phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Company website: \_\_\_\_\_

1. What is your company's trade?  General Contractor  Plumbing, Heating, HVAC  
 Electrical  Painting, flooring, drywall  Interior carpentry  Other trade
2. Does the company prepare financial statements (balance sheet and income statement)?  
 Yes  No If yes:  Year-end only  Twice each year  More often
3. Who prepares the company's financial statements?  
 CPA  Tax accountant  Other \_\_\_\_\_
4. What were your firm's gross revenues (before expenses) for 2011\_\_\_\_\_;  
2010\_\_\_\_\_; 2009\_\_\_\_\_?
5. How long has the company been in business? \_\_\_\_\_ (years)
6. Name, address and contact information of your CPA or Accounting firm.

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7. Credit score – Please supply a copy of the owner’s and the spouse’s credit scores. A free copy of a credit report may be obtained at [www.myfico.com](http://www.myfico.com). Company owner: \_\_\_\_\_  
Spouse of owner: \_\_\_\_\_  
If more than one owner, please provide the additional credit scores for all owners and spouses.  
\_\_\_\_\_

8. Does the company currently have a bond line?  Yes  No

9. If the answer to Question 8 is “Yes”, please list the bond line for both single and aggregate. Single is the largest amount qualified for one project, aggregate is the total number of bonds (in dollars) that the underwriter will approve at one time.

Single: \_\_\_\_\_ Aggregate \_\_\_\_\_

10. In the past, have you applied for a bond?  Yes  No

11. In the past, did your company complete a contract that required a bond?  Yes  No

12. Does the company currently have a bank line of credit?  Yes  No

13. What type of accounting software does the company use? \_\_\_\_\_

14. What is the company’s average size contract?

- Less than \$100,000  More than \$100,000 and less than \$300,000
- Between \$300,000 and \$500,000  More than \$500,000

15. What are the 3 largest completed contracts by your company:

Name of Project Owner (who you worked for)	Contract Amount (\$)	Completion Date (mo/year)
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____

